**INTEREST RATES MARKET NOTICE**

**Date: 3 July 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN023”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 7 July 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: ZERO COUPON INDEX-LINKED NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 2,896,773,251.34

**Bond Code** ASN023

**Nominal Issued** R 27,647,000.00

**Issue Price** 100%

**Coupon Indicator**  Zero

**Trade Type** Price

**Maturity Date** 7 July 2017

**Books Close** 20 June 2017

**Interest Payment Date(s)** 7 July 2017

**Last Day to Register** By 17:00 on 19 June 2017

**Issue Date** 7 July 2014

**Date Convention** Modified Following

**Interest Commencement Date** Not Applicable

**First Interest Payment Date** 7 July 2017

**ISIN No.** ZAG000117474

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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